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VIA OVERNIGHT MAIL

October 14, 2005

Ms. Brenda Talley
Division of Filings
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602

Re: Case No. 2004-00435
Status Request

RECEIVED

OCT 17 2005

PUBLIC SERVICE
COMMISSION

Dear Ms. Talley:

We are in receipt of your request for an update status report regarding the issuance of securities under the financing order dated December 17, 2004 in Case No. 2004-00435. Please note that ULH&P has not completed any financing that relies on that order.

The above mentioned order has been superseded by the financing order dated April 13, 2005 in Case No. 2005-00027. ULH&P understands that within ten days of the issuance of financing instruments authorized in the order ULH&P must file with the Commission the necessary status report and documents requested in the order.

Should you have any further questions, please do not hesitate to call me.

Very truly yours,


John J. Finnigan
Senior Counsel

JJF/ams